

**AUTHORIZE THE FIRST AND SECOND (FINAL) RENEWAL AGREEMENT WITH TRANE U.S. INC.
DBA TRANE INTEGRATED FUNDING
SOLUTIONS FOR THE PURCHASE OR RENTAL OF HEAVY EQUIPMENT**

**THE INTERIM SUPERINTENDENT/CHIEF EXECUTIVE OFFICER REPORTS THE FOLLOWING
DECISION:**

Authorize the first and second (final) renewal agreement with Trane U.S. Inc. dba Trane Integrated Funding Solutions for the purchase or rental of heavy equipment for the Department of Facilities at an estimated annual cost set forth in the Financial Section of this report. Vendor was selected on a competitive basis pursuant to Board Rule 7-4(e), which authorizes the Board to purchase Non-biddable Items and Biddable Items through contracts procured from another governmental agency and offered by or through a government purchasing cooperative in which the contracts were entered into in accordance with the purchasing laws and regulations of the procuring government entity. The Board desires to purchase and/or rent heavy equipment pursuant to an Invitation for Bid issued by The National Intergovernmental Purchasing Alliance Company, d/b/a Omnia Partners Public Sector ("Omnia"). Omnia issued Invitation for Bid number RC2002-1001 and subsequently entered into Contract Number 3341 with Trane U.S. Inc. A written agreement for this purchase is currently being negotiated. No goods may be ordered or received, and no payment shall be made to Vendor prior to the execution of their written agreement. The authority granted herein shall automatically rescind in the event a written agreement is not executed within 90 days of the date of this Board Report. Information pertinent to this agreement is stated below.

Specification Number : Rc2002-1001

Contract Administrator : Zimnie, Stephen A / 773-553-2280

VENDOR:

- 1) Vendor # 15401
TRANE U.S. INC. DBA TRANE
INTEGRATED FUNDING SOLUTIONS
800-E BEATY STREET
DAVIDSON, NC 28036
Geroge Biskup
630 734-3200

Ownership: No shareholder owns 10% or more of shares.

USER INFORMATION :

Project
Manager: 11880 - Facility Opers & Maint - City Wide

42 West Madison Street

Chicago, IL 60602

Rehberg, Caleb M

773-553-2960

PM Contact:

11880 - Facility Opers & Maint - City Wide

42 West Madison Street

Chicago, IL 60602

Hansen, Ivan

773-553-2960

ORIGINAL AGREEMENT:

The original Agreement (authorized by Board Report 22-1207-PR9) in the amount of \$1,875,000 is for a term commencing January 1, 2023, and ending December 31, 2025, with the Board having two (2) options to renew for two (2) year terms.

OPTION PERIOD:

The term of this agreement is being renewed for four (4) years commencing January 1, 2026, and ending December 31, 2029.

OPTION PERIODS REMAINING:

There are no option periods remaining.

SCOPE OF SERVICES:

Vendor will continue to provide heavy equipment available for purchase or rental, including but not limited to HVAC products, installation, labor-based solutions, and related products and services.

DELIVERABLES:

Goods: Purchase or rental of heavy equipment, including but not limited to HVAC products, installation, labor based solutions, and related products and services.

Quantity: Order as needed

Unit Price: Various

OUTCOMES:

This purchase will result in the ability for the District to rent HVAC equipment as necessary.

AUTHORIZATION:

Authorize the General Counsel to include other relevant terms and conditions in the written option document. Authorize the President and Secretary to execute the option document. Authorize the Chief Facilities Officer to execute all ancillary documents required to administer or effectuate this option agreement.

BUSINESS ENTERPRISE PARTICIPATION:

Pursuant to the Remedial Policy for Minority-Owned Business Enterprise (MBE) and Women-Owned Business Enterprise (WBE) policy participation in Goods and Services contracts with aspirational goals of 30% MBE and 7% WBE. The Office of Business Enterprise Development and Environmental Social Governance has granted a qualified exclusion and the Prime vendor has committed to 30% MBE and 7% WBE of the addressable spend with their strategic plan and subcontractors.

LSC REVIEW:

Local School Council approval is not applicable to this report.

FINANCIAL:

Fund 230, Unit 11880 - Facility Opers & Maint - City Wide

FY26 - \$450,000
FY27 - \$900,000
FY28 - \$900,000
FY29 - \$900,000
FY30 - \$450,000

Not to exceed \$3,600,000 for the four (4) year term. Future year funding is contingent upon budget appropriation and approval

GENERAL CONDITIONS:

The agreement shall contain general conditions including but not limited to the following: Inspector General provision, in accordance with 105 ILCS 5/34-13.1; Conflicts provision, in accordance with 105 ILCS 5/34-21.3; Indebtedness provision, in accordance with the Board's Indebtedness Policy adopted June 26, 1996 pursuant to Board Report 96-0626-PO3; Ethics provision, in accordance with the Board's Ethics Code as amended; and, Contingent Liability provision.

Approved for Consideration:



PATRICIA HERNANDEZ
Chief Procurement Officer

Approved:



MACQUILINE KING, Ed.D
Interim Superintendent/Chief Executive Officer

Approved: 



ELIZABETH K. BARTON
Acting General Counsel