

**APPROVE EXTENDING THE AGREEMENT WITH BLACKWELL GLOBAL CONSULTING, LLC TO
PROVIDE ENTERPRISE DATA MOVEMENT AND MANAGEMENT SERVICES**

THE CHIEF EXECUTIVE OFFICER REPORTS THE FOLLOWING DECISION:

Approve extending the agreement with Blackwell Global Consulting, LLC ("Blackwell" or "Vendor") to provide enterprise data movement and management services to Information & Technology Services at a total cost for the extension period not to exceed \$129,600.00. A written extension agreement is currently being negotiated. No services shall be provided and no payment shall be made to Vendor during the extension period prior to execution of the written extension agreement. The authority granted herein shall automatically rescind in the event a written document is not executed within 90 days of the date of this Board Report. Information pertinent to this extension is stated below.

Contract Administrator : Sinnema, Mr. Ethan Cedric / 773-553-3295

VENDOR:

- 1) Vendor # 98323
BLACKWELL GLOBAL CONSULTING, LLC
100 S. WACKER DRIVE, STE 800
CHICAGO, IL 60606
Yelena Dolgosheeva
312 873-5243

USER INFORMATION :

Contact:

12510 - Information & Technology Services

125 South Clark Street - 3rd Floor

Chicago, IL 60603

Tidmarsh, Mr. Lachlan W.

773-553-1300

Project 12510 - Information & Technology Services

Manager: 125 South Clark Street - 3rd Floor

Chicago, IL 60603

Clark, Mr. William Jeremy

773-553-1300

ORIGINAL AGREEMENT:

The original Agreement (authorized by Board Report #09-0722-PR11) in the amount of \$249,000.00 was for a term commencing August 1, 2009 and ending June 30, 2010, with the Board having two options to renew for one year term. The agreement was renewed (authorized by Board Report 10-0623-PR12) in the amount of \$249,000.00, for a term commencing July 1, 2010 and ending on June 30, 2011. The Agreement was further renewed (authorized by Board Report 11-0427-PR20 as amended by Board Report 12-0222-PR15) in the amount of \$249,000.00 for a term commencing July 1, 2011 and ending on June 30, 2012. The original agreement was awarded on a competitive basis pursuant to Board Rule 5-4.1.

EXTENSION PERIOD:

The term of this agreement is being extended for six (6) months commencing July 1, 2012 and ending December 31, 2012.

OPTION PERIODS REMAINING:

There are no option periods remaining

SCOPE OF SERVICES:

Blackwell shall continue to provide the following services:

Transition support of daily operational tasks to CPS Full Time staff.

Support CPS teams in the identification of CPS business requirements.

Develop and maintain source-target data mappings between CPS systems and external systems.

Develop and maintain cross-walk facilities to convert reference data between CPS systems and external systems.

Develop and maintain logical data models and physical data base designs.

Develop and maintain data definitions of tables and attributes included in the Operational Data Store (ODS) and Enterprise Data Warehouse (EDW).

Design, develop, test, implement, and maintain MS/SQL Server database tables and views in support of data extraction efforts.

Develop and maintain data quality measurement and monitoring processes and reports.

Design, develop, test, implement, and document data governance initiatives and supporting processes.

Provide support to new and existing systems in the implementation and maintenance of key primary identifiers and codes.

Provide support for ongoing IMPACT systems reference data maintenance.

Design, develop, test, implement, and maintain data movement application programs.

Develop and maintain governance (policies, procedures, and standards) for data movement application environments.

Develop and support high-level application architectures for data movement (ETL extract, transform, and load) application environments.

Provide support for the development of business requirements and technical designs for CPS reporting requirements

Perform ad hoc information reporting.

Provide project management support for all listed domains including development, maintenance, and communication of project plans, prioritization, resource allocation planning, risk mitigation strategies, issue and problem management, and problem escalation.

Complete documentation and conduct training sessions for CPS staff regarding other deliverables for the purposes of knowledge transfer and retention.

Perform complex multi-system data analysis and reporting used for state and federal compliance, school accountability and FOIA request response.

Provide expert knowledge of current and historical student information systems, data warehouse implementation/training, and interface implementation.

DELIVERABLES:

Blackwell will continue to provide any documentation, databases, tables, code, or presentations related to the activities listed in the scope of services, as defined and requested by IMPACT Management.

OUTCOMES:

Blackwell's services will result in retirement of redundant data systems and the integration of more efficient technology in all our analytic and reporting processes in support of educational strategy. The outcomes of this work will include, but will not be limited to:

Migrate historical student information from Sybase to the Enterprise Data Warehouse

Migrate historical student information from Legacy Student Information Systems to the Enterprise Data Warehouse

Consolidate reporting interfaces through the development of a standard reporting framework

Increase fidelity of data between existing enterprise database tiers

Transition support of daily operational tasks to CPS Full Time staff.

COMPENSATION:

Blackwell shall be paid on a monthly basis as specified in the extension agreement; total compensation for the extension period shall not exceed \$129,600.00.

AUTHORIZATION:

Authorize the General Counsel to include other relevant terms and conditions in the written option document. Authorize the President and Secretary to execute the option document. Authorize Chief Information Officer to execute all ancillary documents required to administer or effectuate this option agreement.

AFFIRMATIVE ACTION:

The M/WBE participation goals for this contract include: 35% total MBE and 5% total WBE participation. However, the Waiver Committee recommends that a partial waiver of 5% for the WBE participation goal for this contract, as required by the Remedial Program for Goods and Services, be granted because the contract scope is not further divisible. The vendor is an MBE and will self perform the work.

LSC REVIEW:

Local School Council approval is not applicable to this report.

FINANCIAL:

Charge to Information Technology Services : \$129,600.00

12510-115-54125-009575-000000-2013	\$129,600.00
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CFDA#: Not Applicable

GENERAL CONDITIONS:

Inspector General - Each party to the agreement shall acknowledge that, in accordance with 105 ILCS 5/34-13.1, the Inspector General of the Chicago Board of Education has the authority to conduct certain investigations and that the Inspector General shall have access to all information and personnel necessary to conduct those investigations.

Conflicts - The agreement shall not be legally binding on the Board if entered into in violation of the provisions of 105 ILCS 5/34-21.3 which restricts the employment of, or the letting of contracts to, former Board members during the one year period following expiration or other termination of their terms of office.

Indebtedness - The Board's Indebtedness Policy adopted June 26, 1996 (96-0626-PO3), as amended from time to time, shall be incorporated into and made a part of the agreement.

Ethics - The Board's Ethics Code adopted May 25, 2011 (11-0525-PO2), as amended from time to time, shall be incorporated into and made a part of the agreement.

Contingent Liability - The agreement shall contain the clause that any expenditure beyond the current fiscal year is deemed a contingent liability, subject to appropriation in the subsequent fiscal year budget(s).

Approved for Consideration:



SÉBASTIEN de LONGEAUX
Chief Procurement Officer

Approved:



JEAN-CLAUDE BRIZARD
Chief Executive Officer

Within Appropriation:



DAVID G. WATKINS
Chief Financial Officer

Approved as to Legal Form:



PATRICK J. ROCKS
General Counsel