

AMEND BOARD REPORT 01-1128-PR15
RATIFY AN AGREEMENT WITH
RISETIME TECHNOLOGIES FOR CONSULTING SERVICES

THE CHIEF EXECUTIVE OFFICER REPORTS THE FOLLOWING DECISION:

Ratify an agreement with RiseTime Technologies ("RiseTime" or "Consultant") to conduct an audit and complete development of several web based applications including, the Corrected Attendance Reporting System, Corrected Invoices Application, After School Matters and Magnet Schools Application on behalf of the Office of Technology Services ("OTS") at a cost not to exceed ~~\$450,000.00~~ \$1,839,800.00. The audit services were obtained without prior Board approval at the direction of the General Counsel. Consultant was selected on a non-competitive basis because of RiseTime's expertise with the current development software, database and hardware platform environment, and experience in investigating software implementation disputes. A written agreement for Consultant's services is currently being negotiated. No payment shall be made to RiseTime prior to the execution of the written agreement. The authority granted herein shall automatically rescind in the event a written document is not executed within ninety (90) days of the date of this Board Report. Information pertinent to this document is stated below.

This amendment is necessary to extend the time period and increase the dollar amount of the Contract by \$1,389,800.00. A written amendment to the Contract is currently being negotiated. No payment for these additional services shall be made prior to the execution of the written amendment. The authority granted in this amended Board Report shall automatically rescind in the event a written amendment is not executed within ninety (90) days of the date of this amended Board Report.

SPECIFICATION NO.: 01-250311

CONSULTANT: RiseTime Technologies
1701 East Woodfield Road, Suite 425
Schaumburg, Illinois 60173
Contact: David Munaretto
Telephone No. (847) 413-1170
Vendor No. 34452

USER: Office of Technology Services
125 South Clark, 3rd Floor
Chicago, Illinois 60603
Contacts: Elaine L. Williams, Chief Technology Officer
Walter O. Briggs, First Deputy CTO
Telephone No. (773) 553-1300

TERM: The term of this agreement shall commence on September 24, 2001 and shall end ~~June 30, 2002~~ June 30, 2003. The agreement shall have one (1) option to renew for a period of six (6) months. Additional costs will be determined at the time of renewal and based on corrective actions identified by the Consultant.

EARLY TERMINATION RIGHT: Either party shall have the right to terminate this agreement upon thirty (30) days written notice.

SCOPE OF SERVICES: RiseTime will review, document and complete development of applications currently at various stages of implementation, including but not limited to, the Corrected Attendance Reporting System ("CARS"), PayAPP, Magnet School applications and After School Matters. Specific services to be provided include:

- Document functional and technical requirements and operations
- Document backup and recovery processes
- Automate incomplete processes

- Design and program applications for After School Matters and Magnet School applications
- Analyze performance of production applications, recommend and implement improvements in processes
- Analyze current licensing status for the tools used to build the applications, recommend and implement required corrective actions
- Redesign and re-architect the Corrected Attendance Reporting System ("CARS") application to add workflow features and increase functionality to deliver system that is consistent with established business processes.
- Assess current web infrastructure, establish and implement plan to stabilize and create secure, scalable web infrastructure architecture for Magnet School applications and After School Matters websites and establish plan to meet future needs for CPS.
- Assess technologies and document recommended approach to be used for multi-lingual website development for Magnet School applications.
- Design and implement an online enrollment system for Magnet School applications.
- Rewrite faulty AP/Payroll applications found during audit, including but not limited to, PayAPP, PMW Export, WZ image viewer, Payroll mainframe data import and AutoPro applications.

DELIVERABLES: RiseTime will provide the following:

- Automated process to extract and load payroll information to and from Kronos and CARS applications
- Technical documentation for CARS, PayAPP, Magnet School Applications, After School Matters and other applications
- Recommendations and changes to production applications to improve performance
- Inventory of all licenses related to FileNet and other applications used to develop CARS and PayAPP.
- Complete technical documentation for new CARS application, Magnet Schools Applications, AP/Payroll and web infrastructure.
- A system that allows online enrollment in Magnet Schools and Magnet School programs and increased functionality for the Magnet Program web site.
- A system that manages corrected attendance reports.
- A CARS subsystem that manages workflow within the CARS administrative process.
- Redeployed AP/Payroll applications, including but not limited to, PayAPP, PMW Export, WZ image viewer, Payroll mainframe data import and AutoPro applications.

OUTCOMES: Consultant's services shall result in the following:

- Fully automated Payroll processing, including backup and recovery of key files and programs
- Improved systems for processing AfterSchool Matters and Magnet School Applications
- Automated online enrollment for parents to enroll kids in Magnet Schools and Magnet School programs. Significantly reduced reliance on paper applications to the Magnet Schools Program.
- Significantly reduced maintenance costs for CARS system
- Increased system functionality for CARS system, resulting in improved processing of payroll department information related to corrected attendance.
- Supportable applications for AP/Payroll.

COMPENSATION: Consultant shall be paid as follows: Upon invoicing, not to exceed the sum of ~~\$450,000.00~~ \$1,839,800.00.

AUTHORIZATION: Authorize the General Counsel to include other relevant terms and conditions in the written agreement. Authorize the President and Secretary to execute the agreement. Authorize the Chief Technology Officer to execute all ancillary documents required to administer or effectuate this agreement.

AFFIRMATIVE ACTION: The M/WBE goals for this contract include:

35% total MBE, 22% total African American, 10% total Hispanic, 2% total Asian and 5% total WBE.

However, the Waiver Review Committee recommends that a partial waiver of the participation goals for this contract as required by the Revised Remedial Plan for Minority and Women Business Enterprise Contract Participation (M/WBE Plan) be waived based on fair and reasonable request due to scope of contract.

The vendor has identified and scheduled the following firms and percentages:

Total MBE% - 8.90%

Total African American – 6.30%

Sayers Computer Source – 1.41% \$25,000
1150 Feehanville Drive
Mount Prospect, IL. 60056 certified until 04/30/07

Business Systems Engineering, Inc. – 4.9% \$86,400
401 North Wabash Avenue, Suite 524
Chicago, IL. 60611 certified until 06/30/06

Total Hispanic - .5%

Network Delivery, Inc. - .34% \$6,000
2450 Delta Lane
Elk Grove Village, IL. 60007 certified until 02/28/07

Quantum Crossings, Inc. - .15% \$2,500
141 West Jackson Blvd., Suite 2170
Chicago, IL. 60604 certified until 04/30/07

Total Asian – 2.1%

Advance Electronics & Computer, Inc. – 1.41% \$25,000
2166 B South Archer Avenue
Chicago, IL. 60616 certified until 02/28/07

Nova Stationers, Inc. - .675% \$12,000
2137 Hammond Drive
Schaumburg, IL. 60173 certified until 05/31/06

Independent Consultants – 7.12%
Joe Edakkunnathu – Asian
40 East 9th Street, Unit 606
Chicago, IL. 60600
1.02% \$18,000 independent consultant

Mark McKenzie – African American
4610 Mumford Drive
Hoffman Estates, IL. 60195
6.1% \$108,000 independent consultant

Total WBE – 6.82%
Word Algebra – 1.41% \$25,000

1770 West Berteau Avenue
Chicago, IL. 60613 certified until 05/31/06

L.A.N Marketing, Ltd. – 1.7% \$30,000
220 West Kinzie Street, 3rd Floor
Chicago, IL. 60610 certified until 04/3006

ASAP Components L.L.C. – 1.41% \$25,000
31 South Seymore Avenue
Graystake, IL. 60030 certified until 05/31/02

Teamwerks, Inc. – 2.3% \$40,000
307 North Michigan Avenue, Suite 1818
Chicago, IL. 60601 certified until 07/31/06

The city of Chicago Department of Procurement Services certifies each identified firm. The identified firms are subject to change upon approval from the Procurement and Contract's Division of Compliance and Vendor Services without further Board approval.

~~The vendor has identified and scheduled the following firm and percentages. The identified firms are subject to change upon approval from the Procurement and Contracts Division of Compliance and Vendor Services without further Board Approval.~~

~~However, the Waiver Review Committee recommends that a partial waiver of the participation goals for this Contract as required by the Revised Remedial Plan for Minority and Women Business Enterprise Contract Participation (MAWBE Plan) be granted because the Vendor demonstrated reasonable good faith efforts.~~

LSC REVIEW: Local School Council approval is not applicable to this report.

FINANCIAL: Charge to the Office of Technology Services: \$450,000.00 +\$1,389,800.00 = \$1,839,800.00

Budget Classification Nos.:	0960-210-000-1108-5410	\$51,000.00	FY02
	0960-210-000-1129-5410	\$171,000.00	FY02
	0220-210-000-1108-5410	\$228,000.00	FY02
	<u>0960-210-000-1111-5410</u>	<u>\$1,389,800.00</u>	<u>FY02</u>

GENERAL CONDITIONS:

Inspector General – Each party to the agreement shall acknowledge that, in accordance with 105 ILCS 5/34-13.1, the Inspector General of the Chicago Board of Education has the authority to conduct certain investigations and that the Inspector General shall have access to all information and personnel necessary to conduct those investigations.

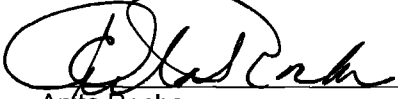
Conflicts – The agreement shall not be legally binding on the Board if entered into in violation of the provisions of 105 ILCS 5/34-21.3 which restricts the employment of, or the letting of contracts to, former Board members during the one-year period following expiration or other termination of their terms of office.

Indebtedness – The Board's Indebtedness Policy adopted July 26, 1995 (95-0726-EX3), as amended from time to time, shall be incorporated into and made a part of the agreement.

Ethics – The Board's Ethics Code adopted September 27, 1995 (95-0927-RU3), as amended from time to time, shall be incorporated into and made a part of the agreement.


Contingent Liability – The agreement shall contain the clause that any expenditure beyond the current fiscal year is deemed a contingent liability, subject to appropriation in the subsequent fiscal year budget(s).

Approved for Consideration:




Anita Rocha
Acting Chief Purchasing Officer

Approved:



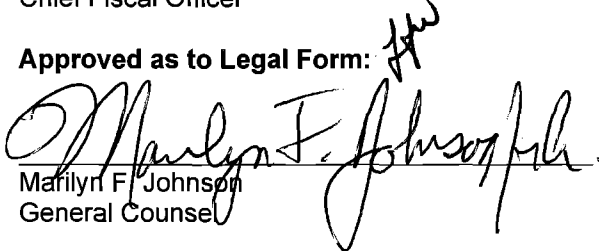
Arne Duncan
Chief Executive Officer *by (PA)*

Within Appropriation:



Kenneth C. Gotsch
Chief Fiscal Officer

Approved as to Legal Form: *HW*



Marilyn F. Johnson
General Counsel